

CUSTOMER\_FAX  
CUSTOMER\_EMAIL

#### 4.3.9.3 Seller Approves Ancillary Service (ancsell)

Seller Approves Ancillary Service (ancsell) is used by the Seller to confirm acceptance after the Seller has approved the purchase of ancillary service.

SELLER\_CODE and SELLER\_DUNS shall be determined from the registered connection used to input the request.

Template: ancsell

##### 1. Input

ASSIGNMENT\_REF  
OFFER\_PRICE  
STATUS=RECEIVED, OFFER, ACCEPTED, REFUSED  
STATUS\_COMMENTS  
SELLER\_COMMENTS

##### 2. Response (acknowledgment)

RECORD\_STATUS  
ASSIGNMENT\_REF  
OFFER\_PRICE  
STATUS=RECEIVED, OFFER, ACCEPTED, REFUSED  
STATUS\_COMMENTS  
NEGOTIATED\_PRICE\_FLAG  
RESPONSE\_TIME\_LIMIT  
SELLER\_COMMENTS  
ERROR\_MESSAGE

#### 4.3.9.4 Customer accepts Ancillary Service (anccust)

Customer accepts Ancillary Service (anccust) is used by the customer to confirm acceptance after the seller has approved the purchase of ancillary service.

The Customer must change the BID\_PRICE to be equal to the OFFER\_PRICE before the STATUS can be set to CONFIRMED.

CUSTOMER\_CODE and CUSTOMER\_DUNS shall be determined from the registered connection used to input the request.

Template: anccust

##### 1. Input

ASSIGNMENT\_REF (Required)  
REQUEST\_REF  
DEAL\_REF  
BID\_PRICE  
STATUS=REBID, CONFIRMED, WITHDRAWN  
STATUS\_COMMENTS  
STATUS\_NOTIFICATION (If left blank, then the original URL from the ancrequest will be used)  
CUSTOMER\_COMMENTS

##### 2. Response (Acknowledgment)

RECORD\_STATUS  
ASSIGNMENT\_REF  
REQUEST\_REF  
DEAL\_REF  
BID\_PRICE  
STATUS=REBID, CONFIRMED, WITHDRAWN  
STATUS\_COMMENTS  
STATUS\_NOTIFICATION  
CUSTOMER\_COMMENTS  
ERROR\_MESSAGE

#### 4.3.10 Seller Posting of Ancillary Services

##### 4.3.10.1 Seller Ancillary Services Posting (ancpost)

Seller Ancillary Services Posting (ancpost) is used by the Seller to post information regarding the different services that are available for sale by third party Sellers of ancillary services.

SELLER\_CODE and SELLER\_DUNS shall be determined from the registered connection used to input the request.

Template: ancpst

##### 1. Input

CONTROL\_AREA

SERVICE\_DESCRIPTION  
CAPACITY  
SERVICE\_INCREMENT  
ANC\_SERVICE\_TYPE  
START\_TIME  
STOP\_TIME  
OFFER\_START\_TIME  
OFFER\_STOP\_TIME  
SALE\_REF  
OFFER\_PRICE  
SELLER\_COMMENTS

## 2. Response (acknowledgment)

RECORD\_STATUS  
POSTING\_REF (Assigned by TSIP)  
CONTROL\_AREA  
SERVICE\_DESCRIPTION  
CAPACITY  
SERVICE\_INCREMENT  
ANC\_SERVICE\_TYPE  
START\_TIME  
STOP\_TIME  
OFFER\_START\_TIME  
OFFER\_STOP\_TIME  
SALE\_REF  
OFFER\_PRICE  
SELLER\_COMMENTS  
ERROR\_MESSAGE

### 4.3.10.2 Seller Modify Ancillary Services Posting (ancupdate)

Seller Modify Ancillary Services Posting (ancupdate) is used by the Seller to modify posted information regarding ancillary services that are available for sale by a third party Seller.

SELLER\_CODE and SELLER\_DUNS shall be determined from the registered connection used to input the request.

Template: ancupdate

## 1. Input

POSTING\_REF (Required)  
CAPACITY (only if modified)  
SERVICE\_DESCRIPTION (only if modified)  
START\_TIME (only if modified)  
STOP\_TIME (only if modified)  
OFFER\_START\_TIME (only if modified)  
OFFER\_STOP\_TIME (only if modified)  
SALE\_REF (only if modified)  
OFFER\_PRICE (only if modified)  
SELLER\_COMMENTS (only if modified)

## 2. Response (acknowledgment)

RECORD\_STATUS  
POSTING\_REF  
CAPACITY  
SERVICE\_DESCRIPTION  
START\_TIME  
STOP\_TIME  
OFFER\_START\_TIME  
OFFER\_STOP\_TIME  
SALE\_REF  
OFFER\_PRICE  
SELLER\_COMMENTS  
ERROR\_MESSAGE

### 4.3.11 Informal Messages

#### 4.3.11.1 Provider/Customer Want Ads and Informal Message Posting Request (messagepost)

Provider/Customer Want Ads and Informal Message Posting Request (messagepost) is used by Providers and Customers who wish to post a message. The valid entries for CATEGORY shall be defined by providers and shall be listed in the List of CATEGORY Template.

One CATEGORY shall be DISCOUNT. All discount prices accepted by a Customer shall be immediately posted as a message using the DISCOUNT CATEGORY. This will permit carry-over from Phase I.

CATEGORY\_CODE and CUSTOMER\_DUNS shall be determined from the registered connection used to input the request.

Template: messagepost

1. Input

SUBJECT  
CATEGORY  
VALID\_FROM\_TIME  
VALID\_TO\_TIME  
MESSAGE (must be specified)

2. Response (acknowledgment)

RECORD\_STATUS  
POSTING\_REF (assigned by information provider)  
SUBJECT  
CATEGORY  
VALID\_FROM\_TIME  
VALID\_TO\_TIME  
MESSAGE  
ERROR\_MESSAGE

4.3.11.2 Message (message)

Message (message) is used to view a posted Want Ad or Informal Message. The CATEGORY data element can be queried. Specifically it shall be possible to query for the CATEGORY of DISCOUNT. This will permit carry-over from Phase 1.

Template: message

1. Query

CUSTOMER\_CODE  
CUSTOMER\_DUNS  
POSTING\_REF  
CATEGORY  
VALID\_FROM\_TIME  
VALID\_TO\_TIME  
TIME\_POSTED

2. Response

CUSTOMER\_CODE  
CUSTOMER\_DUNS  
POSTING\_REF  
SUBJECT  
CATEGORY  
VALID\_FROM\_TIME  
VALID\_TO\_TIME  
TIME\_POSTED  
CUSTOMER\_NAME  
CUSTOMER\_PHONE  
CUSTOMER\_FAX  
CUSTOMER\_EMAIL  
MESSAGE

4.3.11.3 Provider/Sellers Message Delete Request (messagedelete)

Providers/Sellers Message Delete Request (messagedelete) is used by Providers and Sellers who wish to delete their message. POSTING\_REF number is used to determine which message.

CUSTOMER\_CODE AND CUSTOMER\_DUNS shall be determined from the registered connection used to input the request.

Template: messagedelete

1. Input

POSTING\_REF

2. Response (acknowledgment)

RECORD\_STATUS  
POSTING\_REF  
ERROR\_MESSAGE

4.3.11.4 Personnel Transfers (personnel)

Template: personnel

1. Query

TIME\_OF\_LAST\_UPDATE

START\_TIME\_POSTED  
STOP\_TIME\_POSTED

## 2. Response

POSTING\_NAME  
EMPLOYEE\_NAME  
FORMER\_POSITION  
FORMER\_COMPANY  
FORMER\_DEPARTMENT  
NEW\_POSITION  
NEW\_COMPANY  
NEW\_DEPARTMENT  
DATE\_TIME\_EFFECTIVE  
DATE\_TIME\_POSTED  
TIME\_OF\_LAST\_UPDATE

### 4.3.11.5 Discretion (discretion)

Template: discretion

#### 1. Query

START\_TIME\_POSTED  
STOP\_TIME\_POSTED  
START\_TIME  
STOP\_TIME  
SERVICE\_TYPE  
SERVICE\_NAME  
TIME\_OF\_LAST\_UPDATE

## 2. Response

POSTING\_NAME  
RESPONSIBLE\_PARTY\_NAME (name of person granting discretion)  
SERVICE\_TYPE (ancillary or transmission)  
SERVICE\_NAME (make consistent with offering Templates)  
TARIFF\_REFERENCE  
START\_TIME  
STOP\_TIME  
DISCRETION\_DESCRIPTION  
TIME\_POSTED  
TIME\_OF\_LAST\_UPDATE

### 4.3.11.6 Standards of Conduct (stdconduct)

Template: stdconduct

#### 1. Query

START\_TIME\_POSTED  
STOP\_TIME\_POSTED  
TIME\_OF\_LAST\_UPDATE

## 2. Response

POSTING\_NAME  
RESPONSIBLE\_PARTY\_NAME  
STANDARDS\_OF\_CONDUCT\_ISSUES  
TIME\_POSTED  
TIME\_OF\_LAST\_UPDATE

## 4.4 File Request and File Download Examples

### 4.4.1 File Example for Hourly Offering

Example of the request to Primary Provider, aaa, and response for Seller, wxyz, for PATH\_NAME "W/AAAA/PATH\_ABC/" for April 10, 1996 from 8 a.m. to 3 p.m. (Note that the PATH\_NAME consists of a REGION\_CODE, PRIMARY\_PROVIDER\_CODE, PATH\_CODE, and an OPTIONAL\_CODE, separated with a slash, "/".) The VERSION for Phase 1A is 1.2.

The request is in the form of a URL query string and the response is a ASCII delimited file.

#### 1. Query

http://(OASIS Node name)/OASIS/aaa/data/ transoffering? ver=1.2&templ=transoffering& fmt=data&pprov=AAAA  
&pprovduns= 123456789& path=W/AAA/ABC// &seller=WXYZAA &sellerduns=987654321& POR=aaa& POD=bbb&  
servinre=hourly& TSCLASS1=firm &TSCLASS2=non-firm&tz=PD&stime=19960410080000PD&sptime=19960410150000PD

#### 2. Response Data

REQUEST-STATUS=200.␣(Successful)

```

TIME_STAMP=19960409113526PD.
VERSION=1.2.
TEMPLATE=transoffering.
OUTPUT_FORMAT=DATA.
PRIMARY_PROVIDER_CODE=AAAA.
PRIMARY_PROVIDER_DUNS=123456789.
DATA_ROWS=14.
COLUMN_HEADERS=      TIME_OF_LAST_UPDATE,      SELLER_CODE,      SELLER_DUNS,      PATH_NAME,
POINT_OF_RECEIPT, POINT_OF_DELIVERY, INTERFACE_TYPE, OFFER_START_TIME, OFFER_STOP_TIME,
START_TIME,STOP_TIME,CAPACITY,SERVICE_INCREMENT,TS_CLASS,TS_TYPE,TS_PERIOD,TS_SUBCLASS,
SALE_REF, POSTING_REF, CEILING_PRICE, OFFER_PRICE, PRICE_UNITS, SERVICE_DESCRIPTION, SELLER_NAME,
SELLER_PHONE, SELLER_FAX, SELLER_EMAIL, SELLER_COMMENTS.
19960409030000PD, WXYZ, 987654321, W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410080000PD,19960410090000PD,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/A, N/A, A001,
1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A,N/A,10% DISCOUNT.
19960409030000PD,WXYZ,987654321,W/AAA/ABC//,N/A,N/A,E,19960402080000PD,19960410080000PD,
1960410080000PD, 19960410090000PD,300, HOURLY, NON-FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/A,A001.50,
1.35,MW,N/A,N/A,N/A,N/A,N/A, 10% DISCOUNT.
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410090000PD, 1996041010000PD,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/A,A001,1.50,1.35,
MW,N/A,N/A,N/A,N/A,N/A,10% DISCOUNT.
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410090000PD, 1996041010000PD,300, HOURLY, NON-FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/
A,A001,1.50,1.35,MW, N/A,N/A,N/A,N/A,N/A, 10% DISCOUNT.
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410080000PD,1996041010000PD,19960410110000PD,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/
A,N/A,A001,1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A,10% DISCOUNT.
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
1996041010000PD, 19960410110000PD,300, HOURLY, NON-FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/
A,A001,1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A, 10% DISCOUNT.
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410080000PD,19960410110000PD,19960410120000PD,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/
A,N/A,A001,1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A,10% DISCOUNT.
19960409030000PD, WXYZ, 98765321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410110000PD,19960410120000PD,300, HOURLY, NON-FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/
A,A001,1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A, 10% DISCOUNT.
. . .
. . .
. . .
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410140000PD,19960410150000PD,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/
A,A001,1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A,10% DISCOUNT.
19960409030000PD, WXYZ, 987654321,W/AAA/ABC//,N/A,N/A,E, 19960402080000PD, 19960410080000PD,
19960410140000PD,19960410150000PD,300, HOURLY, NON-FIRM, POINT_TO_POINT, OFF_PEAK, N/A,N/
A,A001,1.50,1.35,MW,N/A,N/A,N/A,N/A,N/A, 10% DISCOUNT.

```

#### 4.4.2 File Example for Hourly Schedule Data

This example shows a request for the hourly schedule data from Primary Provider, aaa, related to the seller, wxyz, for the period 10 a.m. to 3 p.m. on April 10, 1996.

There are two identical requests examples using two slightly different methods. The first request is using a HTTP URL request string through an HTML GET method. The second request is a similar example using fetch\_http from a file using a POST method.

##### 1. Query

URL Request (HTTP method=GET)

```

http://(OASIS Node name)/OASIS/aaa/data/schedule? ver=1.0& pprov=AAAA& templ=schedule& fmt=data
&pprovduns=123456789 &path=W/AAA/ABC//& seller=WXYZ &por=BBB &pod=CCC&tz=PD& stime=19960410100000PD&
sptime=19960410150000PD

```

URL Request (HTTP method=POST)

```

$ fetch_http http://(OASIS Node name)/OASIS/aaa/data/OASISdata -f c:/OASIS/wxyz/upload/in-file.txt

```

Where in-file.txt contains the following:

```

ver=1.0& pprov=AAAA& templ=schedule& fmt=data &pprovduns=123456789 &path=W/AAA/ABC//& seller=WXYZ
&por=BBB &pod=CCC& tz=PD& stime=19960410100000PD& sptime=19960410150000PD

```

##### 2. Response Data

```

REQUEST-STATUS=200.

```

```

TIME_STAMP=1996041014702PD.

```

```

VERSION=1.2.
TEMPLATE=Schedule.
OUTPUT_FORMAT=DATA.
PRIMARY_PROVIDER_CODE=AAAA.
PRIMARY_PROVIDER_DUNS=123456789.
DATA_ROWS=5.
COLUMN_HEADERS=TIME_OF_LAST_UPDATE, SELLER_CODE, SELLER_DUNS, PATH_NAME,
POINT_OF_RECEIPT, POINT_OF_DELIVERY, CUSTOMER_CODE, CUSTOMER_DUNS, AFFILIATE_FLAG,
START_TIME, STOP_TIME, CAPACITY, CAPACITY_SCHEDULED, SERVICE_INCREMENT, TS_CLASS, TS_TYPE,
TS_PERIOD, TS_SUBCLASS, ASSIGNMENT_REF.
19960409030000pd. wxyz, 0987654321,W/AAA/ABC//, BBB,CCC, WXYZAA,0987654322,Y, 19960410100000PD,
19960410110000PD,300,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/A 856743.
. . .
. . .
19960409030000pd, wxyz, 0987654321,W/AAA/ABC//,BBB,CCC, WXYZAA, 0987654322,Y,
19960410130000PD,19960410140000PD,300,300, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/A. 856743.
19960409030000pd, wxyz, 0987654321,W/AAA/ABC//,BBB, CCC,WXYZAA, 0987654322,Y, 19960410140000PD,
19960410150000PD, 303,300.HOURLY,FIRM,POINT_TO_POINT,OFF_PEAK,N/A, 856743.

```

#### 4.4.3 Customer Posting a Transmission Service Offering

This example shows how a Customer would post for sale the transmission service that was purchased perviously. The Seller would create a file and upload the file using the FETCH\_HTTP program to send a file to the OASIS node of the Primary Provider.

##### 1. Input

```

VERSION=1.2.
TEMPLATE=transpost.
OUTPUT_FORMAT=DATE.
PRIMARY_PROVIDER_CODE=AAAA.
PRIMARY_PROVIDER_DUNS=123456789.
DATA_ROWS=1.
COLUMN_HEADERS=PATH_NAME, POINT_OF_RECEIPT, POINT_OF_DELIVERY, INTERFACE_TYPE, CAPACITY,
SERVICE_INCREMENT, TS_CLASS, TS_TYPE, TS_PERIOD, TS_SUBCLASS, START_TIME, STOP_TIME,
OFFER_START_TIME, OFFER_STOP_TIME, SALE_REF, OFFER_PRICE, SERVICE_DESCRIPTION, SELLER_COMMENTPF.
WXYZ,987654321, W/AAA/ABC//, N/A,N/A,E,150, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/
A.19960402080000PD, 19960410080000PD, 19960410080000PD, 19960410150000PD, A123,.90.,N/A,""As Joe said, "It is
a good buy""".

```

##### FETCH\_HTTP Command to spend posting

```
$fetch_http http://(OSASIS Node name)/OASIS/abcd/data/transrequest -fc:/OASIS/abcd/upload/post.txt
```

##### 2. Response Data

```

REQUEST-STATUS=200. (Successful)
TIME_STAMP=19960409113526PD.
VERSION-1.2.
TEMPLATE=Transport.
OUTPUT_FORMAT=DATA.
PRIMARY_PROVIDER_CODE=AAAA.
PRIMARY_PROVIDER_DUNS=1234456789.
DATA_ROWS=1.
COLUMN_HEADERS=RECORD_STATUS, PATH_NAME, POINT_OF_RECEIPT, POINT_OR_DELIVERY, INTER-
FACE_TYPE, CAPACITY, SERVICE_INCREMENT, TS_CLASS, TS_TYPE, TS_PERIOD, TS_SUBCLASS,
START_TIME, STOP_TIME, OFFER_START_TIME, OFFER_STOP_TIME, SALE_REF, OFFER_PRICE, SERV-
ICE_DESCRIPTION, SELLER_COMMENTS, ERROR_MESSAGE.
200,WXYZ, 987654321, W/AAA/ABC//,N/A,NA,E,150, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK, N/
A,19960402080000PD, 19960410080000PD, 19960410080000PD, 19960410150000PD, A123..90,N/A,"As Joe said, ""It is
a good buy""", NO ERROR.

```

#### 4.4.4 Example of Re-aggregating Purchasing Services Using Reassignment

The following examples do not show the complete Template information, but only show those elements of the Template of interest to the example.

a. Customer #1, "BestE" requests the purchase of 150 MW Firm ATC for 8 a.m. to 5 p.m. for \$1.00 from a Primary Provider (*transrequest*).

```

TEMPLATE=transrequest.
CUSTOMER_CODE=BestE.
CAPACITY=150.
TS_CLASS="FIRM".

```

START\_TIME="1996050708000000PD"↓

STOP\_TIME="1996050717000000PD"↓

BID\_PRICE="\$1.00"↓

The Information Provider assigns ASSIGNMENT\_REF = 5000 on acknowledgment.

b. Customer #1 purchases 120 MW ATC Non-firm for 3 p.m. to 9 p.m. for \$.90 (transrequest). The Information Provider assigns the ASSIGNMENT\_REF=5001 when the request for purchase is made and is shown in the acknowledgment.

TEMPLATE="transrequest"↓

CUSTOMER\_CODE="BestE"↓

CAPACITY=120↓

TS\_CLASS="NON-FIRM"↓

START\_TIME="1996050715000000PD"↓

STOP\_TIME="1996050721000000PD"↓

BID\_PRICE="\$1.05"↓

c. Customer #1 becomes Seller #1 and post the Transmission service of 100 MW ATC Non-firm capacity from 8 a.m. to 9 p.m. for resale at \$.90/MW-hour.

TEMPLATE="transpost"↓

SELLER\_CODE="BestE"↓

CAPACITY=100↓

TS\_CLASS="NON-FIRM"↓

START\_TIME="1996050708000000PD"↓

STOP\_TIME="1996050721000000PD"↓

SALE\_REF="BEST100"↓

OFFER\_PRICE=.90↓

SELLER\_COMMENTS="aggregating two previous purchases"↓

d. Customer #2 then requests purchase of 100 MW Non-firm from Reseller #1 from 8 a.m. to 6 p.m. for \$.90/MW=hour (transrequest).

TEMPLATE="transrequest"↓

CUSTOMER\_CODE="Whisle"↓

SELLER\_CODE="BestE"↓

CAPACITY=100↓

TS\_CLASS="NON-FIRM"↓

START\_TIME="1996050708000000PD"↓

STOP\_TIME="1996050721000000PD"↓

SALE\_REF="BEST100"↓

DEAL\_REF="WPC100"↓

BID\_PRICE=.90↓

CUSTOMER\_COMMENTS="Only need service until 6 p.m."↓

The Information Provider provides the ASSIGNMENT\_REF=5002 for this transaction.

e. Seller informs the Information Provider of the reassignment of the previous transmission rights when the seller accepts the customer purchase request (transsell).

TEMPLATE="transsell"↓

CUSTOMER\_CODE="Whisle"↓

SELLER\_CODE="BestE"↓

ASSIGNMENT\_REF=5002↓

STATUS="Accepted"↓

REASSIGNED\_REF1=5000↓

REASSIGNED\_CAPACITY1=100↓

REASSIGNED\_START\_TIME1="199605070800PD"↓

REASSIGNED\_STOP\_TIME1="199605071700PD"↓

REASSIGNED\_REF2=5001↓

REASSIGNED\_CAPACITY2=100↓

REASSIGNED\_START\_TIME2="199605071700PD"↓

REASSIGNED\_STOP\_TIME2="199605071800PD"↓

#### 4.4.5 File Examples of the Use of Continuation Records

a. Basic Continuation Records: The first example of the use of Continuation Records is for the transrequest Template submitted by a Seller for purchase of a transmission reservation spanning 16 hours from 06:00 to 22:00 with "ramped" demand at beginning and end of time period. Two additional reservations appear prior to and following the profile to demonstrate the handling of ASSIGNMENT\_REF by the OASIS node.

Only the following fields may be redefined in a continuation record for the transrequest Template: CAPACITY, START\_TIME, STOP\_TIME. Specification of any values corresponding to COLUMN\_HEADERS other than CAPACITY, START\_TIME, and STOP\_TIME will be ignored, however commas must be included to properly align the CAPACITY, START\_TIME and STOP\_TIME fields.

Input:

VERSION=1.2↓

TEMPLATE=transrequest↓

OUTPUT\_FORMAT=DATA.↓  
 PRIMARY\_PROVIDER\_CODE=AEP.↓  
 PRIMARY\_PROVIDER\_DUNS=123456789.↓  
 DATA\_ROWS=7.↓  
 COLUMN\_HEADERS=CONTINUATION\_FLAG, SELLER\_CODE, SELLER\_DUNS, PATH\_NAME,  
 POINT\_OF\_RECEIPT, POINT\_OF\_DELIVERY, SOURCE, SINK, CAPACITY, SERVICE\_INCREMENT, TS\_CLASS,  
 TS\_TYPE, TS\_PERIOD, TS\_SUBCLASS, STATUS\_NOTIFICATION, START\_TIME, STOP\_TIME, BID\_PRICE,  
 PRECONFIRMED, ANC\_SVC\_LINK, POSTING\_REF, SALE\_REF, REQUEST\_REF, DEAL\_REF, CUSTOMER\_COMMENTS.↓  
 N, AEP, 123456789, ABC/XY, CE, MECS...35, DAILY, FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/A, pub/AEP/incoming,  
 19970423000000ES, 19970424000000ES, 24.50, Y, SC:(cust:SP);RF(cust:RQ); EI:(cust:R123); SP:(cust:R234); SU:(cust:R345),  
 P0123, S123, R765, D123, Standard daily reservation.↓  
 N, AEP, 123456789, ABC/XY, CE, AMPO...5, HOURLY, NON-FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/A, pub/AEP/  
 incoming, 19970423060000ES, 19970423070000ES, 2.50, Y, SC:(cust:SP);RV:(cust:SP);RF(cust:RQ); EI:(cust:R123);  
 SP:(cust:R234); SU:(cust:R345), P0123, S123, R765, D123, First piece of profile spanning 5 records.↓  
 Y,,,,, 10,,,,, 19970423070000ES, 19970423080000ES,,,,,Second piece.↓  
 Y,,,,, 15,,,,, 19970423080000ES, 19970423200000ES,,,,,Third piece.↓  
 Y,,,,, 10,,,,, 19970423200000ES, 19970423210000ES,,,,,Fourth piece.↓  
 Y,,,,, 5,,,,, 19970423210000ES, 19970423220000ES,,,,,Fifth piece.↓  
 N, AEP, 123456789, ABC/XY, CE, MECS... 20, HOURLY, FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/A, pub/AEP/incom-  
 ing, 19970423040000ES, 19970423220000ES, 2.00, Y, SC:(cust:SP);RV:(cust:SP);RF(cust:RQ); EI:(cust:R123); SP:(cust:R234);  
 SU:(cust:R345), P0123, S123, R765, D123, Standard hourly reservation after profiled reservation.↓

## Response:

REQUEST\_STATUS=200.↓  
 TIME\_STAMP=19970422160523ES.↓  
 TEMPLATE=transrequest.↓  
 OUTPUT\_FORMAT=DATA.↓  
 PRIMARY\_PROVIDER\_CODE=AEP.↓  
 PRIMARY\_PROVIDER\_DUNS=123456789.↓  
 DATA\_ROWS=7.↓  
 COLUMN\_HEADERS=RECORD\_STATUS, CONTINUATION\_FLAG, SELLER\_CODE, SELLER\_DUNS, PATH\_NAME,  
 POINT\_OF\_RECEIPT, POINT\_OF\_DELIVERY, SOURCE, SINK, CAPACITY, SERVICE\_INCREMENT, TS\_TYPE,  
 TS\_PERIOD, TS\_SUBLCLASS, STATUS\_NOTIFICATION, START\_TIME, STOP\_TIME, BID\_PRICE, PRECONFIRMED,  
 ANC\_SVC\_LINK, POSTING\_REF, SALE\_REF, REQUEST\_REF, DEAL\_REF, CUSTOMER\_COMMENTS,  
 ERROR\_MESSAGE.↓  
 200, N, AEP, 123456789, ABC/XY, CE, MECS...35, DAILY, FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/A, pub/AEP/  
 incoming, 19970423000000ES, 19970424000000ES, 24.50, Y, SC:(cust:SP);RV:(cust:SP);RF(cust:RQ);EI:(cust:R123);  
 SP:(cust:R234); SU:(cust:R345), P0123, S123, R765, D123, Standard daily reservation, No error.↓  
 200, N, AEP, 123456789, ABC/XY, CE, AMPO...5, HOURLY, NON-FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/A, pub/  
 AEP/incoming, 19970423060000ES, 19970423070000ES, 2.50, Y, SC:(cust:SP); RV:(cust:SP);RF(cust:RQ);EI:(cust:R123);  
 SP:(cust:R234); SU:(cust:R345), P0123, S123, R765, D123, First piece of profile spanning 5 records, No error.↓  
 200, Y,,,,, 10,,,,,19970423070000ES, 19970423080000ES,,,,,Second piece, No error.↓  
 200, Y,,,,, 15,,,,,19970423080000ES, 19970423280000ES,,,,,Third piece, No error.↓  
 200, Y,,,,, 10,,,,,19970423200000ES, 19970423210000ES,,,,,Fourth piece, No error.↓  
 200, Y,,,,, 5,,,,,19970423210000ES, 19970423220000ES,,,,,Fifth piece, No error.↓  
 200, N, AEP, 123456789, ABC/XY, CE, MECS...20, HOURLY, FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/A, pub/AEP/  
 incoming, 19970423040000ES, 19970423160000ES, 2.00, Y, SC:(cust:SP);RV:(cust:SP);RF(cust:RQ);EI:(cust:R123);  
 SP:(cust:R234); SU:(cust:R345), P0123, S123, R765, D123, Standard hourly reservation after profiled reservation, No error.↓

b. Submission of Reassignment Information—Case 1: In the prior example, a reservation request was submitted to  
 “Rseler” for 20MW of Hourly Non-firm service from 04:00 to 16:00. Assume that Rseler has previously reserved service  
 for the CE-VP path for Daily Firm in amount of 50 MW on 4/23 under ASSIGNMENT\_REF=7019, and Hourly Non-  
 Firm in amount of 10 MW from 08:00 to 20:00 on 4/23 under ASSIGNMENT\_REF=7880. Rseler must designate which  
 transmission service rights are to be reassigned to Cust to satisfy the 20MW from 04:00 to 16:00. This reassignment  
 information is conveyed by Rseler using the transsell Template when the reservation request is ACCEPTED. At the  
 SELLER’s discretion, rights are assigned from the Non-firm reservation first (ASSIGNMENT\_REF=7880) with the balance  
 taken up by the Firm reservation (ASSIGNMENT\_REF=7019).

The only fields allowed in “continuation” records for *transsell* Template are REASSIGNED\_REF, REAS-  
 SIGNED\_CAPACITY, REASSIGNED\_START\_TIME, and REASSIGNED\_STOP\_TIME. Price may not be negotiated for  
 each “segment” in a capacity profile.

## Input:

VERSION=1.2.↓  
 TEMPLATE=transsell.↓  
 OUTPUT\_FORMAT=DATA.↓  
 PRIMARY\_PROVIDER\_CODE=AEP.↓  
 PRIMARY\_PROVIDER\_DUNS=123456789.↓  
 DATA\_ROWS=3.↓  
 COLUMN\_HEADERS=CONTINUATION\_FLAG, ASSIGNMENT\_REF, OFFER\_PRICE, STATUS, STATUS\_COMMENTS,  
 ANC\_SVC\_LINK, SELLER\_COMMENTS, REASSIGNED\_REF REASSIGNED\_CAPACITY, REASSIGNED\_START\_T



SIGNED\_STOP\_TIME N. 8236, 2.00, ACCEPTED, Status comments  
here, SC:(cust:SP);RV:(cust:SP);RF(cust:RQ);EI:(cust:R123);SP:(cust:R234);SU:(cust:R345), Seller comments here, 7019, 20,  
19970423040000ES, 19970423080000ES,↓  
Y,,,,,7880, 10, 19970423080000ES, 19970423160000ES,↓  
Y,,,,,7019, 10, 19970423080000ES, 19970423160000ES,↓

## Response:

VERSION=1.2,↓  
TEMPLATE=transsell,↓  
OUTPUT\_FORMAT=DATA,↓  
PRIMARY\_PROVIDER\_CODE=AEP,↓  
PRIMARY\_PROVIDER\_DUNS=123456789,↓  
DATA\_ROWS=3,↓  
COLUMN\_HEADERS=RECORD\_STATUS, CONTINUATION\_FLAG, ASSIGNMENT\_REF, OFFER\_PRICE, STATUS,  
STATUS\_COMMENTS, ANC\_SVC\_LINK, SELLER\_COMMENTS, REASSIGNED\_REF, REASSIGNED\_CAPACITY, RE-  
ASSIGNED\_START\_TIME, REASSIGNED\_STOP\_TIME, ERROR\_MESSAGES 200, N. 8236, 2.00, ACCEPTED, Status  
comments here, SC:(cust:SP);RV:(cust:SP);RF(cust:RQ); EI:(cust:R123); SP:(cust:R234);SU:(cust:R345), Seller comments here,  
7019, 20, 19970423040000ES, 19970423080000ES,↓  
200 Y,,,,,7880, 10, 19970423080000ES, 19970423160000ES,↓  
200 Y,,,,,7019, 10, 19970423080000ES, 19970423160000ES,↓

c. Submission of Reassignment Information—Case 2: Primary provider, AEP, is notified of a sale/assignment of trans-  
mission service right from “Resell” to “cust”. The parameters of the new reservation are for 10MW on 4/23 for “off-  
peak” hours (00:00–06:00 and 22:00–24:00) on POR/POD CE-VP. Reseller is assigning rights to 10MW from a prior reserva-  
tion for the CE-VP path for Daily Firm in amount of 50 MW on 4/23 under ASSIGNMENT\_REF=7019 to Cust. AEP  
would submit the following information using the transassign Template to post this (re)sale. The only fields allowed  
in “continuation” records for the transassign Template are CAPACITY, START\_TIME, STOP\_TIME, REASSIGNED\_REF,  
REASSIGNED\_CAPACITY, REASSIGNED\_START\_TIME, and REASSIGNED\_STOP\_TIME.

Even though there is a one-to-one correspondence between the segments of the new reservations and the reassignment  
of service from a prior reservation, it is entirely possible that a reservation spanning a single contiguous period would  
require multiple continuation records to convey reassignment information, and vice versa.

Fields for CUSTOMER\_NAME and SELLER\_NAME were used to convey user names for subsequent resolution  
of contact information from user registration.

## Input:

VERSION=1.2,↓  
TEMPLATE=transassign,↓  
OUTPUT\_FORMAT=DATA,↓  
PRIMARY\_PROVIDER\_CODE=AEP,↓  
PRIMARY\_PROVIDER\_DUNS=123456789,↓  
DATA\_ROWS=2,↓  
COLUMN\_HEADERS=CONTINUATION\_FLAG, CUSTOMER\_CODE, CUSTOMER\_DUNS, PATH\_NAME,  
POINT\_OF\_RECEIPT, POINT\_OF\_DELIVERY, SOURCE, SINK, CAPACITY, SERVICE\_INCREMENT, TS\_CLASS,  
TS\_TYPE, TS\_PERIOD, TS\_SUBCLASS, START\_TIME, STOP\_TIME, OFFER\_PRICE, SALE\_REF, POSTING\_NAME,  
REASSIGNED\_REF, REASSIGNED\_CAPACITY, REASSIGNED\_START\_TIME, REASSIGNED\_STOP\_TIME, SELL-  
ER\_COMMENTS,↓  
N, Resler, 456123789, Cust, 987654321, , CE, VP, , , 10, HOURLY, NON-FIRM, POINT\_TO\_POINT, OFF\_PEAK, N/  
A, 19970423000000ES, 19970423060000ES, 2.00, Joe Smith, Jane Doe, N, 19970422121354ES, , 7019, 10,  
19970423000000ES, 19970423060000ES, Seller comments go here,↓  
Y, , , , , , , 10, , , , , 19970423220000ES, 19970424000000ES, , , , , , 7019, 10, 19970423220000ES,  
19970424000000ES,↓

## Response:

REQUEST\_STATUS=200,↓  
TIME\_STAMP=19970422144520ES,↓  
VERSION=1.2,↓  
TEMPLATE=transassign,↓  
OUTPUT\_FORMAT=DATA,↓  
PRIMARY\_PROVIDER\_CODE=AEP,↓  
PRIMARY\_PROVIDER\_DUNS=123456789,↓  
DATA\_ROWS=2,↓  
COLUMN\_HEADERS=RECORD\_STATUS, CONTINUATION\_FLAG, ASSIGNMENT\_REF, SELLER\_CODE, SELL-  
ER\_DUNS, CUSTOMER\_CODE, CUSTOMER\_DUNS, AFFILIATE\_FLAG, PATH\_NAME, POINT\_OF\_RECEIPT,  
POINT\_OF\_DELIVERY, SOURCE, SINK, CAPACITY, SERVICE\_INCREMENT, TS\_CLASS, TS\_TYPE, TS\_PERIOD,  
TS\_SUBCLASS, START\_TIME, STOP\_TIME, OFFER\_PRICE, SELLER\_NAME, CUSTOMER\_NAME, TIME\_QUEUED,  
SALE\_REF, REASSIGNED\_REF, REASSIGNED\_CAPACITY, REASSIGNED\_START\_TIME, REAS-  
SIGNED\_STOP\_TIME, SELLER\_COMMENTS, ERROR\_MESSAGE,↓  
200, N, 8207, Resler, 456123789, Cust, 987654321, N, , CE, VP, , , 10, HOURLY, FIRM, POINT\_TO\_POINT, OFF\_PEAK,  
N/A 19970423000000ES, 19970423060000ES, 2.00, Joe Smith, Jane Doe, 19970422121354ES, , 7019, 10, 19970423000000ES,  
19970423060000ES, Seller comments go here,↓

d. Query of Transmission Reservation Status: The following typical response to a transstatus query might be delivered for 4/23 based on prior examples. Note that the only fields returned in “continuation” records are, CAPACITY, START\_TIME, STOP\_TIME, REASSIGNED\_REF, REASSIGNED\_CAPACITY, REASSIGNED\_START\_TIME, and REASSIGNED\_STOP\_TIME (price fields are debatable).

<appropriate query name/value pairs to return reservations for 4/23>

```
REQUEST_STATUS=200.␣
TIME_STAMP=19970423040523ES.␣
TEMPLATE-transstatus.␣
OUTPUT_FORMAT=DATA.␣
PRIMARY_PROVIDER_CODE=AEP.␣
PRIMARY_PROVIDER_DUNS=123456789.␣
DATA_ROWS=11.␣
COLUMN_HEADERS=CONTINUATION_FLAG, ASSIGNMENT_REF, SELLER_CODE, SELLER_DUNS, CUS-
TOMER_CODE, CUSTOMER_DUNS, AFFILIATE_FLAG, PATH_NAME, POINT_OF_RECEIPT,
POINT_OF_DELIVERY, SOURCE, SINK, CAPACITY, SERVICE_INCREMENT, TS_CLASS, TS_TYPE, TS_PERIOD,
TS_SUBCLASS, START_TIME, STOP_TIME, CEILING_PRICE, OFFER_PRICE, BID_PRICE, PRECONFIRMED,
ANC_SVC_LINK, ALTERNATE_SERVICE_FLAG, POSTING_REF, SALE_REF, REQUEST_REF, DEAL_REF, NEGO-
TIATED_PRICE_FLAG, STATUS, STATUS_COMMENTS, TIME_QUEUED, TIME_OF_LAST_UPDATE, PRI-
MARY_PROVIDER_COMMENTS, SELLER_COMMENTS, CUSTOMER_COMMENTS, SELLER_NAME, SELL-
ER_PHONE, SELLER_FAX, SELLER_EMAIL, CUSOMTER_NAME, CUSTOMER_PHONE, CUSTOMER_FAX, CUS-
TOMER_EMAIL, REASSIGNED_REF, REASSIGNED,_CAPACITY, REASSIGNED_START_TIME, REAS-
SIGNED_STOP_TIME5
N, 8207, Rseler, 456123789, A Cust, 987654321, N, CE, VP, , , 10, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK,
N/A, 19970423000000ES, 19970423060000ES, 2.25, 2.00, 6.20, N,SC:(cust:SP); RV:(cust:SP); RF(cust:RQ); EI:(cust:R123);
SP:(cust:R234); SU:(cust:R345), N, , , , N, CONFIRMED, , 19970422121354ES,, TP Comments, Seller comments go
here, Customer comments, Joe Smith, (888)-123-4567, (888)-1231-1231, jsmith@xyz.com, Jane Doe, (999)-123-4567, (999)-
123-8823, , 7019, 10, 19970423000000ES, 19970423060000ES.␣
Y, , , , , , , , , , 10, , , , , , 19970423220000ES, 19970424000000ES, , , , , , , , , , , , , , , 7019,
10, 19970423220000ES, 19970424000000ES.␣
N, 8234, Rseler, 456123789, ACust, 987654321, N, , CE, MECS, , , 35 DAILY, FIRM, POINT_TO_POINT, OFF_PEAK,
N/A 19970423000000ES, 19970423600000ES, 42.00, 24.50, N,SC:(cust:SP); RV:(cust:SP); RES:(cust:RQ); EI:(cust:R123);
SP:(cust:R234);SU:(cust:R345),N, , , , N, CONFIRMED, , 19970422121354ES, , Standard daily reservation, System Operator,
Customer comments, Frank Orth, (999)-123-4567, (999)-123-1231, jsmith@xyz.com, Jane Doe, (999)-123-4567, (999)-
123-8823, 7019, 10, 19970423000000ES, 19970423060000ES.␣
N, 8235, AEP, 123456789, Cust, 987654321, N, CE, AMPO, , , 5, HOURLY, NON-FORM, POINT_TO_POINT;
OFF_PEAK, N/A, 19970423060000ES, 19970423070000ES, 2.50, 2.50, 6.20, N, SC:(cust:SP); RV:(cust:SP); RF(cust:RQ);
EI:(cust:R123); SP:(cust:R234); SU:(cust:R345),N, , , , N, CONFIRMED, , 19970422160523ES, , Profile verified, First
piece, Customer comments, System Operator, (888)-123-4567, (888)-123-1231, jsmith@xyz.com, Jane Doe, (999)-123-
4567, (999)-123-8823,, 7019, 10, 19970423000000ES, 19970423060000ES.␣
Y, , , , , , , , , , 10, , , , , , 19970423070000ES, 19970423800000ES, , , , , , , , , , , , , , , ,
,,.␣
Y, , , , , , , , , , 15, , , , , , 19970423080000ES, 19970423200000ES, , , , , , , , , , , , , , , ,
,,.␣
Y, , , , , , , , , , 10, , , , , , 19970423200000ES, 19970423210000ES, , , , , , , , , , , , , , , ,
,,.␣
Y, , , , , , , , , , 5, , , , , , 19970421000000ES, 19970423220000ES, , , , , , , , , , , , , , , ,
,.␣
N. 8236, Rseler, 456123789, Cust, 987654321, N, , CE, VP, , , 20, HOURLY, FIRM, POINT_TO_POINT, OFF_PEAK,
N/A 19970424040000ES, 19970424160000ES, 2.00, 2.50, 6.20, N, , , , , CONFIRMED, , 19970422160523ES, , Bid
price refused, Negotiated OFFER_PRICE accepted, Joe Smith, (888)-123-4567, (888)-123-1231, jsmithxyz.com, Jane Doe,
(999)-123-4567, (999)-123-8823, 7019, 20, 19970423040000ES, 19970423080000ES.␣
Y, , , , , , , , , , , , , , , , 7880, 10, , , , , 19970423080000ES, 19970423160000ES.␣
Y, , , , , , , , , , , , , , , , 7019, 10, , , , , 19970423080000ES, 19970423160000ES.
```

#### 4.4.6.1 Negotiation with Preconfirmation

c. If the Seller sets STATUS to ACCEPTED, OASIS will immediately set STATUS to CONFIRMED and sets the OFFER PRICE to the BID PRICE.

d. The Customer may WITHDRAW request via transcust Template at any time up to point where the Seller sets STATUS to ACCEPTED.

e. Once the STATUS is CONFIRMED, the OFFER\_PRICE officially becomes the terms of the reservation.

#### 4.4.6.2 Negotiations without Preconfirmation

e. The Customer submits a transmission reservation request with the BID\_PRICE less than the CEILING\_PRICE via the transrequest Template. Initially the STATUS is set to QUEUED by OASIS.

b. The Seller has the option of setting the STATUS VIA the transsell Template to one of the following: RECEIVED, STUDY, ACCEPTED, OFFER, or REFUSED.

c. The Seller determines that the BID\_PRICE is too low, sets the OFFER\_PRICE to the price he wants, and sets the STATUS to OFFER via the transsell Template.

d. The Customer agrees to the OFFER\_PRICE, sets the BID\_PRICE equal to the OFFER\_PRICE, and sets the STATUS to CONFIRMED via the transcust Template.

The OFFER\_PRICE with the STATUST of CONFIRMED locks in the terms of the reservation.

#### 4.4.6.3 Multiple Step Negotiations

a. The Customer submits a transmission reservation request with the BID\_PRICE less than the CEILING\_PRICE via the transrequest Template. Initially the STATUS is set to QUEUED by OASIS.

b. The Seller has the option of setting STATUS via the transsell Template to one of the following: RECEIVED, STUDY, ACCEPTED, OFFER, or REFUSED.

c. The Seller determines that the BID\_PRICE is too low, sets the OFFER\_PRICE to the desired value, and sets the STATUS to OFFER via the transsell Template.

d. The Customer responds to the new OFFER\_PRICE with an updated BID\_PRICE and sets the STATUS to REBID for re-evaluation by the Seller.

e. The Seller determines that the BID\_PRICE now is acceptable and sets the STATUS to ACCEPTED via the transsell Template. The transition to ACCEPTED state requires the OFFER\_PRICE to be set to the BID\_PRICE: accepting a reservation with an OFFER\_PRICE different from BID\_PRICE would require the STATUS be set to OFFER rather than ACCEPTED (see item c).

f. The Customer agrees to the OFFER\_PRICE and sets the STATUS to CONFIRM via the transcust Template.

g. The OFFER\_PRICE with the STATUS as CONFIRMED locks in the terms of the reservation.

#### 4.4.6.4 Negotiations Refused by Seller

a. The Customer submits a transmission reservation request with the BID\_PRICE less than the CEILING\_PRICE via the transrequest Template. Initially the STATUS is set to QUEUED by OASIS.

b. The Seller has the option of setting the STATUS via the transsell Template to one of the following: RECEIVED, STUDY, ACCEPTED, OFFER, or REFUSED.

c. The Seller determines that the BID\_PRICE is too low, sets OFFER\_PRICE to his desired value, and sets STATUS to OFFER via the transsell Template.

d. The Customer responds to OFFER\_PRICE with updated BID\_PRICE and sets the STATUS to REBID via the transcust Template for re-evaluation by Seller.

e. The Seller breaks off all further negotiations by setting the STATUS or REFUSED.

#### 4.4.6.5 Negotiations Withdrawn by Customer

a. The Customer submits a transmission reservation request with the BID\_PRICE less than the CEILING\_PRICE via the transrequest. Initially the STATUS is set to QUEUED by OASIS.

b. The Seller has the option of setting STATUS via the transsell Template to one of the following: RECEIVED, STUDY, ACCEPTED, OFFER, or REFUSED.

c. The Seller determines that the BID\_PRICE is too low, sets the OFFER\_PRICE to his desired value, and sets the STATUS to OFFER via the transsell Template.

d. The Customer responds to the OFFER\_PRICE with an updated BID\_PRICE and sets the STATUS to REBID for re-evaluation by Seller.

e. The Seller determines that the BID\_PRICE is still too low, sets the OFFER\_PRICE to another value, and sets STATUS to OFFER via the transsell Template.

f. The Customer breaks off all further negotiations by setting STATUS to WITHDRAWN (or the customer/seller could go through additional iterations of REBID/OFFER until negotiations are broken off or the reservation is CONFIRMED).

### 4.5 Information Supported by WEB Page

There shall be a Web page on each OASIS node with information on requesting the text file of the tariffs and service agreements.

## 5. Performance Requirements

A critical aspect of any system is its performance. Performance encompasses many issues, such as security, sizing, response to user requests, availability, backup, and other parameters that are critical for the system to function as desired. The following sections cover the performance requirements for the OASIS.

### 5.1 Security

Breaches of security include many inadvertent or possibly even planned actions. Therefore, several requirements shall be implemented by the TSIPs to avoid these problems:

a. Provider Update of TS Information: Only Providers, including Secondary Providers, shall be permitted to update their own TS Information.

- b. Customer Input Only ASCII Text: TSIPs shall be permitted to require that inputs from Customers shall be filtered to permit only strict ASCII text (strip bit 8 from each byte).
- c. Provider Updating Over Public Facilities: If public facilities are involved in the connection between a Provider and the OASIS Node, the Provider shall be able to update this TS Information only through the use of ASCII or through encrypted files.
- d. User Registration and Login: All Users shall be required to register and login to a Provider's Account before accessing that Provider's TS Information.
- e. User Passwords: All Users shall enter their personal password when they wish access to TS Information beyond the lowest Access Privilege.
- f. Service Request Transactions: Whenever Service Request transactions are implemented entirely over the OASIS, both an individual Customer password for the request, and an individual Provider password for the notification of acceptance shall be required.
- g. Data Encryption: Sophisticated data encryption techniques and the "secure id" mechanisms being used on the public Internet shall be used to transfer sensitive data across the Internet and directly between OASIS Nodes.
- h. Viruses: Since only data is being transmitted between the OASIS Nodes and the Users, viruses are unlikely to be passed between them. Therefore, TSIPs shall be responsible for ensuring that the OASIS Nodes are free from viruses, but need not screen data exchanges with Users for viruses.
- i. Performance Log: TSIPs shall keep a log on User usage of OASIS resources.
- j. Disconnection: TSIPs shall be allowed to disconnect any User who is degrading the performance of the OASIS Node through the excessive use of resources, beyond what is permitted in their Service Level Agreement.
- k. Premature Access: The TSIP log shall also be used to ensure that Users who are affiliated with the Provider's company (or any other User) do not have access to TS information before it is publicly available.
- l. Firewalls: TSIPs shall employ security measures such as firewalls to minimize the possibility that unauthorized users shall access or modify TS Information or reach the Provider or User systems. Interfaces through Public Data Networks or the Internet shall be permitted as long as these security requirements are met.
- m. Certificates and Public Key Standards (optional): Use of alternative forms of login and authentication using certificates and public key standards is acceptable.

### 5.2 Access Privileges

Users shall be assigned different Access Privileges based on external agreements between the User and the Provider. These Access Privileges are associated with individual Users rather than just a company, to ensure that only authorized Users within a company have the appropriate access.

The following Access Privileges shall be available as a minimum:

- a. Access Privilege Read-Only: The User may only read publicly available TS Information.
- b. Access Privilege for Transaction: The Customer is authorized to transact Service Requests.
- c. Access Privilege Read/Write: A Secondary Provider shall have write access to his own Provider Account on an OASIS Node.

### 5.3 OASIS Response Time Requirements

TSIPs can only be responsible for the response capabilities of two portions of the Internet-based OASIS net work:

- The response capabilities of the OASIS Node server to process interactions with Users
- The bandwidth of the connection(s) between the OASIS Node server and the Internet.

Therefore, the OASIS response time requirements are as follows:

- a. OASIS Node Server Response Time: The OASIS Node server shall be capable of supporting its connection(s) to Users with an average aggregate data rate of at least "A" bits per second. "A" is defined as follows:

$$A = N * R \text{ bits/sec}$$

where

N = 5% of registered Customers.

and

R = 28,800 bits/sec per Customer.

- b. OASIS Node Network Connection Bandwidth: The bandwidth "B" of the OASIS Node connection(s) to the Internet shall be at least:

$$B = 2 * A \text{ bits/sec}$$

c. Time to Meet Response Requirements: The minimum time response shall be met within 1 month of User registration for any single new User. If more than 10 new Users register in one month, 2 months lead time shall be permitted to expand/upgrade the OASIS Node to meet the response requirements.

### 5.4 OASIS Provider Account Availability

The following are the OASIS Provider Account availability requirements:

- a. OASIS Provider Account Availability: The availability of each OASIS Provider account on an OASIS Node shall be at least 98.0% (downtime of about 7 days per year).

Availability is defined as:

$$\% \text{ Availability} = \frac{(1 - \text{Cumulative Provider Account Downtime})}{\text{Total Time}} * 100$$

A Provider account shall be considered to be down, and downtime shall be accumulated, upon occurrence of any of the following:

1. One or more Users cannot link and log on to the Provider account. The downtime accumulated shall be calculated as:

3  $\Sigma$  for affected Users of  $1/n * (\text{Login Time})$ , which is the time used by each affected User to try to link and log on to the Provider account, and where "n" is the total number of Users actively registered for the Provider account.

2. One or more Users cannot access TS Information once they have logged on to a Provider account. The downtime accumulated shall be calculated as:

3  $\Sigma$  for affected Users of  $1/n * (\text{Access Time})$ , which is the time used by each affected User to try to access data, and where "n" is the total number of Users actively registered for that Provider.

3. A five (5) minute penalty shall be added to the cumulative downtime for every time a User loses their connection to a Provider's account due to an OASIS Node momentary failure or problem.

#### 5.5 Backup and Recovery

The following backup and recovery requirements shall be met:

a. Normal Backup of TS Information: Backup of TS Information and equipment shall be provided within the OASIS Nodes so that no data or transaction logs are lost or become inaccessible by Users due to any single point of failure. Backed up data shall be no older than 30 seconds. Single points of failure include the loss of one:

- Disk drive or other storage device
- Processor
- Inter-processor communications (e.g., LAN)
- Inter-OASIS communications
- Software application
- Database
- Communication ports for access by Users
- Any other single item which affects the access of TS Information by Users

b. Spurious Failure Recovery Time: After a spurious failure situation, all affected Users shall regain access to all TS Information within 30 minutes. A spurious failure is a temporary loss of services which can be overcome by rebooting a system or restarting a program. Permanent loss of any physical component is considered a catastrophic failure.

c. Long-Term Backup: Permanent loss of critical data due to a catastrophic failure shall be minimized through off-line storage on a daily basis and through off-site data storage on a periodic basis.

d. Catastrophic Failure Recovery: Recovery from a catastrophic failure or loss of an OASIS Node may be provided through the use of alternate OASIS Nodes which meet the same availability and response time requirements. TSIPs may set up prior agreements with other TSIPs as to which Nodes will act as backups to which other Nodes, and what procedure will be used to undertake the recovery. Recovery from a catastrophic failure shall be designed to be achieved within 24 hours.

#### 5.6 Time Synchronization

The following are the time requirements:

a. Time Synchronization: Time shall be synchronized on OASIS Nodes such that all time stamps will be accurate to within "0.5 second of official time. This synchronization may be handled over the network using NTP, or may be synchronized locally using time standard signals (e.g. WWVB, GPS equipment).

b. Network Time Protocol (NTP): OASIS Nodes shall support the Internet tool for time synchronization, Network Time Protocol (NTP), which is described in RFC-1350, version 3, so that Users shall be able to request the display and the downloading of current time on an OASIS Node for purposes of user applications which might be sensitive to OASIS time.

#### 5.7 TS Information Timing Requirements

The TS Information timing requirements are as follows, except they are waived during emergencies:

a. TS Information Availability: The most recent Provider TS information shall be available on the OASIS Node within 5 minutes of its required posting time at least 98% of the time. The remaining 2% of the time the TS Information shall be available within 10 minutes of its scheduled posting time.

b. Notification of Posted or Changed TS Information: Notification of TS Information posted or changed by a Provider shall be made available within 60 seconds of the log.

c. Acknowledgment by the TSIP: Acknowledgment by the TSIP of the receipt of User Purchase requests shall occur within 1 minute. The actual negotiations and agreements on Purchase requests do not have time constraints.

#### 5.8 TS Information Accuracy

The following requirements relate to the accuracy of the TS information:

a. TS Information Reasonability: TS information posted and updated by the Provider shall be validated for reasonability and consistency through the use of limit checks and other validation methods.

b. TS Information Accuracy: Although precise measures of accuracy are difficult to establish, Providers shall use their best efforts to provide accurate information.

#### 5.9 Performance Auditing

The following are the performance auditing requirements:

a. User Help Desk Support: TSIPs shall provide a "Help Desk" that is available at least during normal business hours (local time zone) and normal work days.

b. Monitoring Performance Parameters: TSIPs shall use their best efforts to monitor performance parameters. Any User shall be able to read or download these performance statistics.

#### 5.10 Migration Requirements

Whenever a new version of the S&CP is to be implemented, a migration plan will be developed for cutting over to the new version.

## Appendix A—Data Element Dictionary

## Version 1.2

May 27, 1998

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
AFFILIATE_FLAG .....	AFFLAG .....	1(ALPHANUMERIC)3 .....	Valid Values YES NO	Set to YES if customer is an affiliate of the provider.
ANC_SERVICE_TYPE .....	ANCTYPE ...	1(ALPHANUMERIC)20 .....	Valid types ..... • EL ..... • SP ..... • SU .....  • RV ..... • RF ..... • SC .....	El—Energy Imbalance. EP—Spinning Reserve. SU—Supplemental Reserve. RV—Reactive supply and Voltage Control. RF—Regulation and Frequency response. SC—Scheduling, system Control and Dispatch. (Registered) must be registered with www.tsin.com and listed in the ANCSERV template.
ANC_SVC_LINK .....	ANCSVCLINK.	1(ALPHANUMERIC)300 ....	• (Registered). Formatted string as follows. SC:(AA); RV: (AA); RF: (AA[:xxx[:yyy[:nnn]]]); EL: (AA[:xxx[:yyy[:nnn]]]); SP: (AA[:xxx[:yyy[:nnn]]]); SU ..... (AA[:xxx[:yyy[:nnn]]]); (Registered): (AA[:xxx[:yyy[:nnn]]]);	The method for linking ancillary services to a transmission service request. The provider and capacity of each ancillary service is identified using the formatted string: SC:(AA); RV:(AA); RF:AA[:xxx[:yyy[:nnn]]]; El: (AA[:xxx[:yyy[:nnn]]]); SP:(AA[:xxx[:yyy[:nnn]]]):SU: (AA[:xxx[:yyy[:nnn]]]); [Registered):(AA[:xxx[:yyy[:nnn]]]) where AA is the appropriate PRIMARY_PROVIDER_CODE, SELLER_CODE; or CUSTOMER_CODE, and represents the company providing the ancillary services. "AA" may be unspecified for "xxx" type identical to "FI", in which case the ":" character must be present and precede the "FT" type. If multiple "AA" terms are necessary, then each "AA" grouping will be enclosed within parenthesis, with the overall group subordinate to the ANC_SVC_TYPE: specified within parenthesis. and where xxx represents either: —"FT" to indicate that the Customer will determine ancillary services at a future time, or —"SP" to indicate that the Customer will self-provide the ancillary services, or

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
ANC__SVC__REQ .....	ANCSVCRE-Q.	1(ALPHANUMERIC)100 ....	EI: (M.R.O.U); SP; (M.R.O.U);. SU: (M.R.O.U); RV: (M.R.O.U); RF: (M.R.O.U); SC: (M.R.O.U); (registered): (M.R.O.U)	<p>—“RQ” to indicate that the Customer is asking the OASIS to initiate the process for making an ancillary services reservation with the indicated Provider or Seller on behalf of the Customer. The Customer must then continue the reservation process with the Provider or Seller. If the transmission services request is for preconfirmed service, then the ancillary services shall also be preconfirmed, or</p> <p>—“AR” to indicate an assignment reference number sequence follows.</p> <p>The terms “yyy” and “nnn” are subordinate to the xxx type of “AR” yyy represents the ancillary services reservation number (ASSIGNMENT__REF) and nnn represents the capacity of the reserved ancillary services. Square brackets are used to indicated optional elements and are not used in the actual linkage itself. Specifically, the :yyy is applicable to only the “AR” term and the :nnn may optionally be left off if the capacity of ancillary services is the same as for the transmission services, and optionally multiple ancillary reservations may be indicated by additional (xxx[:yyy[:nnn]]) enclosed within parenthesis. If no capacity amount is indicated, the required capacity is assumed to.</p> <p>Ancillary services required for a transmission services offering. The appropriate letter (M.R.O.U) will be assigned to each of the six Proforma FERC ancillary services (see ANC__SERVICE__TYPE), where the letters mean the following:</p> <p>(M) Mandatory, which implies that the Primary Provider must provide the ancillary service</p> <p>(R) Required, which implies that the ancillary service is required, but not necessarily from the Primary Provider</p> <p>(O) Optional, which implies that the ancillary service is not necessarily required, but could be provided.</p> <p>(U) Unknown, which implies that the requirements for the ancillary service are not known at this time.</p>
ALTER-NATE__SERVICE__FLAG.	ALTSVCFLG	2(ALPHANUMERIC)3 .....	Defaulted to “YES” .....	Used as a flag to identify this reservation as a NON-FIRM use of FIRM transmission services on an alternate point of delivery.

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
ASSIGNMENT_REF .....	AREF .....	1(ALPHANUMERIC)12 .....	Unique value .....	A unique reference number assigned by a Transmission Information Provider to provide a unique record for each transmission or ancillary service request. A single transmission or ancillary service request will be over a contiguous time period, i.e. from a START_TIME to an STOP_TIME.
BID_PRICE .....	BIDPR .....	1(NUMERIC)5 + "." ..... +2(NUMERIC)12 .....	Positive number with 2 decimals.	The current bid price of a Service in dollars and cents. Used by Customers to designate a price being bid.
CAPACITY .....	CAP .....	1(NUMERIC)12 .....	Non-negative number in units of MW.	Transfer capability is the measure of the ability of the interconnected electric system to readily move or transfer power from one area to another over all transmission lines (or paths) between those areas under specified system conditions. In this context "area" may be an individual electric system, powerpool, control area, sub-region, or NERC region or portion thereof.
CAPACITY_CURTAILED .....	CAPCUR .....	1(NUMERIC)12 .....	Non-negative number in units of MW.	The amount of transfer capability curtailed by the Primary provider for emergency reasons.
CAPACITY_SCHEDULED .....	CAPSCH .....	1(NUMERIC)12 .....	Non-negative number in units of MW.	Transfer capability scheduled on each path.
CATEGORY .....	CAT .....	1(ALPHANUMERIC)25 .....	Valid name from CATEGORY in LIST Template.	A name to be used to categorize messages. Valid names would include: <i>Discount, Want-Ad, Curtailment, Outage, Oasis Maint Notice.</i>
CEILING_PRICE .....	CEILPR .....	1(NUMERIC)5 + "." + 2(NUMERIC)2.	Positive number with 2 decimals..	Ceiling price of the Service as entered by the Transmission Provider.
COLUMN_HEADERS .....	HEADERS .....	1(ALPHANUMERIC) Limited to all the elements names in one Template.	Headers surrounded with A and separated by commas. Limited to valid Template element names. Must use full element name and not alias.	Example: COLUMN_HEADER= APATH_NAME", POINT_OF_RECEIPT", POINT_OF_DELIVERY", "SOURCE", "SINK".
CONTINUATION_FLAG .....	CONT .....	1(ALPHANUMERIC)1 .....	"Y" OR "N" .....	Indicates whether or not this record is a continuation from the previous record.
CONTROL_AREA .....	AREA .....	1(ALPHANUMERIC)20 .....	Valid name of a control area	A part of the power system with metered tie lines and capable of matching generation and load while meeting scheduled interchange. Location of Ancillary services is my CONTROL_AREA.
CURTAILMENT_OPTIONS .....	CUROPT .....	1(ALPHANUMERIC)80 .....	Free form text .....	Customer options, if any, to avoid curtailment.
CURTAILMENT_PROCEDURES.	CURPROC .....	(ALPHANUMERIC)80 .....	Free form text .....	Curtailment procedures to be followed in the event of a curtailment.
CURTAILMENT_REASON .....	CURREAS .....	(ALPHANUMERIC)80 .....	Free form text .....	Reason for curtailment of service.
CUSTOMER_CODE .....	CUST .....	1(ALPHANUMERIC)6 .....	Unique value, registered on TSIN.COM.	Any entity (or its designated agent) that is eligible to view OASIS information, to execute a service agreement, and/or to receive transmission service.
CUSTOMER_COMMENTS .....	CUSTCOM .....	1(ALPHANUMERIC)80 .....	Free-form text .....	Informative text.
CUSTOMER_DUNS .....	CUSTDUNS	9(NUMERIC)9 .....	Unique DUNS number .....	Unique DUNS number for a Customer.
CUSTOMER_EMAIL .....	CUSTEMAIL	1(ALPHANUMERIC)25 .....	Valid Internet E-Mail address	Internet E-Mail address of Customer contract person.



Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
CUSTOMER_FAX .....	CUSTEFAX	14(ALPHANUMERIC)20 ....	Area code and telephone number, plus any extensions (aaa)-nnn-nnnn xnnnn.	Fax phone number of Customer contract person.
CUSTOMER_NAME .....	CUSTNAME	(ALPHANUMERIC)25 .....	Free form text .....	Name of Customer contract person.
CUSTOMER_PHONE .....	CUSTPHON	14(ALPHANUMERIC)20 ....	Area code and telephone number, plus any extensions (aaa)-nnn-nnnn xnnnn.	Telephone of Customer contact person.
DATA_ROWS .....	ROWS .....	1(NUMERIC) unlimited .....	Positive Number .....	Number of records (rows) of data exclusive of header information that are to be uploaded or downloaded in a file.
DATE_TIME_EFFECTIVE .....	TIMEEFFECT ..	16(ALPHANUMERIC)16 ....	Valid date and time in seconds yyyy+mo+dd+hh+mm+ss+tz.	Date and time a message or service offer is in effect.
DATE_TIME_POSTED .....	TIMEPSTD ..	16(ALPHANUMERIC)16 ....	Valid date and time in seconds yyyy+mo+dd+hh+mm+ss+tz.	Date and time to seconds a message or service offered was posted.
DEAL_REF .....	DREF .....	1(ALPHANUMERIC)12 .....	Unique value, Assigned by Customer.	The unique reference assigned by a Customer to two or more service purchases to identify each of them as related to others in the same power service deal. These requests may be related to each other in time sequence through a single Provider, or as a series of wheels through multiple Providers, or a combination of both time and wheels. The User uses the DEAL_REF to uniquely identify a combination of requests relating to a particular deal.
DISCRETION_DESCRIPTION	DISCDESC	0(ALPHANUMERIC)1000 ..	Free form text .....	A detailed description of the discretion being reported.
ELEMENT_NAME .....	ELEMENT ...	1(ALPHANUMERIC)40 .....	Valid Template element name.	Template element name as indicated in data dictionary.
EMPLOYEE_NAME .....	EMPNAME ..	1(ALPHANUMERIC)25 .....	Free form text .....	Name of person who is transferring from one position to another.
ERROR_MESSAGE .....	ERROR .....	1(ALPHANUMERIC)250 ....	Free form text .....	Error message related to a RECORD_STATUS or REQUEST_STATUS.
FORMER_COMPANY .....	FORMCO ....	1(ALPHANUMERIC)25 .....	Free form text .....	Former company of the person who is transferring.
FORMER_DEPARTMENT .....	FORMDEPT	1(ALPHANUMERIC)25 .....	Free form text .....	Former department of the person who is transferring.
FORMER_POSITION .....	FORMPOS ..	1(ALPHANUMERIC)25 .....	Free form text .....	Former position held by the person who is transferring.
INTERFACE_TYPE .....	INTERFACE	1(ALPHANUMERIC)1 .....	I,E .....	Type of interface define by path: Internal (I) to a control area or External (E) to a control area.
LIST_ITEM .....	ITEM .....	1(ALPHANUMERIC)50 .....	Free form text .....	Item from list, such as list of SELLERS, list of PATHs, list of PORs, list of PODs, Lists of SERVICE_INCREMENT, TS_CLASS, TS_TYPE, TS_PERIOD, NERC_CURTAILMENT_PRIORITY, OTHER_CURTAILMENT_PRIORITY, SERVICE_INCREMENT, CATEGORY List of TEMPLATES.
LIST_ITEM_DESCRIPTION	ITEMDESC	0(ALPHANUMERIC)100 ....	Free form text .....	A detailed description of the LIST_ITEM.

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
LIST_NAME .....	LIST .....	1(alphanumeric)25 .....	LIST, SELLER, PATH, POR, POD, SERVICE_INCREMENT, TS_CLASS, TS_TYPE, TS_PERIOD, TS_SUBCLASS, ANCILLARY_SERVICE_TYPE, CATEGORY, TEMPLATE.	List of valid names for each of the types of lists. The minimum set of lists defined must be implemented.
MESSAGE .....	MSG .....	1(ALPHANUMERIC)200 ....	Free form text .....	An informative text message.
NEGOTIATED_PRICE_FLAG	NGPRIFLG ..	1(ALPHANUMERIC)1 .....	H, L, or blank .....	Set to H if OFFER_PRICE is higher than the currently posted price; set to L if OFFER_PRICE is lower than the currently posted price.
NERC_CURTAILMENT_PRIORITY.	NERCURT ..	1(NUMERIC)1 .....	Integer 1-7 .....	One of the NERC seven curtailment priorities, documented in LIST template.
NEW_COMPANY .....	NEWCO .....	1(ALPHANUMERIC)25 .....	Free form text .....	New company of the person who is transferring.
NEW_DATA .....	NEWDATA ..	1(ALPHANUMERIC)200 ....	Any valid date element value	For audit log, the new updated value of a Template data element after update.
NEW_DEPARTMENT .....	NEWDEPT ..	1(ALPHANUMERIC)25 .....	Free form text .....	New department of the person who is transferring.
NEW_POSITION .....	NEWPOS ....	1(ALPHANUMERIC)25 .....	Free form text .....	New position held by the person who is transferring.
OFFER_PRICE .....	OFFPR .....	1(NUMERIC)5 + "." + 2(NUMERIC)2.	Positive number with 2 decimals.	The current offered price of a Service in dollars and cents. Used by the Seller to indicate the offering price.
OFFER_START_TIME .....	OFFSTIME ..	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Start time of the window during which a Customer may request a discounted offer.
OFFER_STOP_TIME .....	OFFSPTIME	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Stop time of the window during which a Customer may request a discounted offer. (Expiration time of an offer).
OLD_DATA .....	OLDDATA ...	1(ALPHANUMERIC)200 ....	Any valid data element value	For audit log, the old value of a Template data element prior to being updated. This element is not applicable in the audit log for transaction events.
OPTIONAL_CODE .....	N/A .....	0(ALPHANUMERIC)25 .....	Unique path name within region.	OPTIONAL_CODE—25 chars, unique for Path. If used for directionality, then the first 12 characters shall represent POR, followed by >->, followed by 12 characters which shall represent POD. Used by PATH_NAME.
OTHER_CURTAILMENT_PRIORITY.	OTHCUR .....	0(ALPHANUMERIC)8 .....	Free form text .....	Other than NERC curtailment priorities, such as regional curtailment priorities. Suggested format region+number, for example MAPP4, WSCC7. Documented in LIST template.
OUTPUT_FORMAT .....	FMT .....	4(ALPHANUMERIC)4 .....	HTML, DATA .....	Format of response: HTML = hypertext markup language for presentation using a web browser. DATA = text for use in a downloaded file.
PATH_CODE .....	N/A .....	0(ALPHANUMERIC)12 .....	Unique code for each path as defined by primary provider.	Unique code within a Region for each path. Used by PATH_NAME.

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
PATH_NAME .....	PATH .....	5(ALPHANUMERIC)50 .....	Unique value .....	<p>The unique name assigned to a single transmission line or the set of one or more parallel transmission lines whose power transfer capabilities are strongly interrelated and must be determined in aggregate. These lines are typically described as being on a path, corridor or interconnection in some regions, or as crossing an interface or cut-plane in other regions. Multiple lines may be owned by different parties and require prorating of capability shares.</p> <p>The name is constructed from the following codes, with each code separated by a "/". Trailing "/" may be omitted, if there are no values for OPTION_CODE and SPARE_CODE:</p> <p>REGION_CODE—2 chars, unique to OASIS System</p> <p>PRI-MARY_PROVIDER_CODE—4 chars, unique within Region.</p> <p>PATH_CODE—12 chars, unique for Primary Provider.</p> <p>OPTIONAL_CODE—25 chars, unique for Path. If used for directionality, then the first 12 characters shall represent POR, followed by &gt;-&gt;, followed by 12 characters which shall represent POD</p> <p>SPARE_CODE—3 chars.</p>
POINT_OF_DELIVERY .....	POD .....	1(ALPHANUMERIC)12 .....	Unique value within Primary Provider.	<p>Point of Delivery is one or more point(s) of interconnection on the Transmission Provider's transmission system where capacity and/or energy transmitted by the Transmission Provider will be made available to the Receiving Party. This is used along with Point of Receipt to define a Path and direction of flow on that path. For internal paths, this would be a specific location(s) in the area. For an external path, this may be an area-to-area interface.</p>
POINT_OF_RECEIPT .....	POR .....	1(ALPHANUMERIC)12 .....	Unique value within Primary Provider.	<p>Point of Receipt is one or more point(s) of interconnection on the Transmission Provider's transmission system where capacity and/or energy transmitted will be made available to the Transmission Provider by the Delivering Party. This is used along with Point of Delivery to define a Path and direction of flow on that path. For internal paths, this would be a specific location(s) in the area. For an external path, this may be an area-to-area interface.</p>
POSTING_NAME .....	POSTNAME	1(ALPHANUMERIC)25 .....	Free form text .....	<p>Name of person who is posting the information on the OASIS.</p>

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
POSTING_REF .....	POSTREF ...	1(ALPHANUMERIC)12 .....	Unique Value .....	Assigned by TSIP when Service or Message is received by TSIP. Unique number can be used by the user to modify or delete the posting.
PRECONFIRMED .....	PRECONF ..	2(ALPHA)3 .....	YES or NO .....	Used by Customer to preconfirm sale in Template transrequest or ancrequest. If customer indicates sale is preconfirmed, then the response is YES and the customer does not need to confirm the sale.
PRICE_UNITS .....	UNITS .....	1(ALPHA)20 .....	Free form text .....	The units used for CEILING_PRICE, OFFER_PRICE, and BID_PRICE. Examples: \$/MWhr, \$/MWmonth
PRIMARY__PROVIDER__COMMENTS.	PPROVCOM	1(ALPHANUMERIC)80 .....	Free form text .....	Informative text. Usually entered by the Primary Provider through a back end system.
PRIMARY__PROVIDER__CODE.	PROVIDER	1(ALPHANUMERIC)4 .....	Unique code .....	Unique code for each Primary Provider. used by PATH_NAME and in URL. Registered as part of URL at www.tsin.com.
PRIMARY__PROVIDER__DUNS.	PPROVDUN-S.	9(NUMERIC)9 .....	Valid DUNS number .....	Unique code for each Primary. Provided by Dun and Bradstreet.
REASSIGNED__CAPACITY ...	RASCAP .....	1(NUMERIC)12 .....	Positive number, cannot exceed previous assigned capacity.	The amount of transfer capability that was reassigned from one entity to another.
REASSIGNED__REF .....	REREF .....	1(ALPHANUMERIC)12 .....	Unique value .....	When customer makes a purchase of a transmission service that was posted for resale and a new ASSIGNMENT_REF number is issued the previous ASSIGNMENT_REF number now becomes the REASSIGNMENT_REF. Also used by SELLER when posting transmission or ancillary services for resale to show the previous assignment reference number. Also used by the customer when making a request to use FIRM service as NON-FIRM over alternate points of delivery.
REASSIGNED__START__TIME	RESSTIME ..	16(ALPHANUMERIC)16 ....	Valid date and time to seconds: yyyy+mo+dd+hh+tz .....	Beginning date and time of the reassigned transmission service.
REASSIGNED__STOP__TIME	RESSPIME	16(ALPHANUMERIC)16 ....	Valid date and time to hour: yyyy+mo+dd+hh+tz .....	Date and time of the end of the transmission service that is reassigned to another User.
RECORD__STATUS .....	RECSTATUS.	1(NUMERIC)3 .....	Error number .....	Record status indicating record was successful or error code if unsuccessful. 200=Successful

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
REGION_CODE .....	N/A .....	1(ALPHANUMERIC)2 .....	Unique within OASIS System.	Defined for NERC regions, with the following defined: E—ECAR. I—MAIN. S—SERC. T—ERCOT. A—MAPP. P—SPP. M—MAAC. N—NPCC. W—WSCC. Second character or digit reserved for subregion id as defined by each region.
REQUEST_REF .....	RREF .....	1(ALPHANUMERIC)12 .....	Unique value .....	A reference uniquely assigned by a Customer to a request for service from a Provider.
REQUEST_STATUS .....	RSTATUS ...	1(NUMERIC)3 .....	Error number .....	Message status indicating message was successful (if all RECORD_STATUS show success) or error code if any RECORD_STATUS showed unsuccessful. 200=Successful.
RESPONSE_TIME_LIMIT .....	RESPTL .....	16(ALPHANUMERIC)16 .....	Valid date and time to seconds: yyyy+mo+dd+hh +mm+ss+tz .....	Date and time to seconds by when a response must be received from a Customer.
RESPONSIBLE_PARTY_NAME. RETURN_TZ .....	PARTNAME TZ .....	1(ALPHANUMERIC)25 .....	Free form text .....	The name of the person responsible for granting the discretion.
		2(ALPHANUMERIC)2 .....	AD, AS, PD, PS, ED, ES, MD, MS, CD, CS, UT.	A time zone code, indicating the base time zone, and whether daylight saving time is to be used. This field may be set by a Customer in a query. Returned date and time data is converted to this time zone.
SALE_REF .....	SREF .....	1(ALPHANUMERIC)12 .....	Unique value .....	Identifier which is set by seller (including Primary Provider) when posting a service for sale.
SELLER_CODE .....	SELLER .....	1(ALPHANUMERIC)6 .....	Unique value .....	Organization name of Primary Provider or Reseller.
SELLER_COMMENTS .....	SELCOM .....	1(ALPHANUMERIC)80 .....	Free form text .....	Informative text provided by the Seller.
SELLER_DUNS .....	SELDUNS ...	9(NUMERIC)9 .....	Valid DUNS number .....	Unique Data Universal Numbering System provided by Dun and Bradstreet. Code for a Primary Provider or Seller.
SELLER_EMAIL .....	SELEMAIL ..	5(ALPHANUMERIC)60 .....	Valid network reference .....	E-Mail address of Seller contact person.
SERVICE_INCREMENT .....	SRVINCR ...	1(ALPHANUMERIC)8 .....	Valid increments • HOURLY • Daily • Weekly • Monthly • Yearly • {Registered}	The transmission service increments provided. Five are predefined, while additional increments can be used if they are registered on TSIN.COM and shown in the Provider's LIST template.
SELLER_FAX .....	SELFAX .....	14(ALPHANUMERIC)20 .....	Area code and telephone number, plus any extensions Example: (aaa)-nnn-nnnn-xnnnn.	The fax telephone number for contact person at Seller.
SELLER_NAME .....	SELNAME ...	1(ALPHANUMERIC)25 .....	Free form text .....	The name an individual contact person at the Seller.
SELLER_PHONE .....	SELPHONE	14(ALPHANUMERIC)25 .....	Free form text .....	The telephone number of a contact person as a Seller.
SERVICE_DESCRIPTION .....	SVCDESC ...	1(ALPHANUMERIC)200 .....	Free form text .....	Information regarding a service.
SERVICE_NAME .....	SVCNAME ..	1(ALPHANUMERIC)25 .....	Free form text .....	Name of service affected by the discretionary action.
SERVICE_TYPE .....	SVCTYPE ...	1(ALPHANUMERIC)25 .....	Free form text .....	Type of service affected by the discretionary action.

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
SINK .....	SINK .....	0(ALPHANUMERIC)14 .....	Valid area name .....	The area in which the SINK is located.
SOURCE .....	SOURCE .....	0(ALPHANUMERIC)14 .....	Valid area name .....	The area in which the SOURCE is located.
SPARE_CODE .....	N/A .....	0(ALPHANUMERIC)3 .....	Defined by region .....	Spare code to be used at a later time. Used by PATH_NAME.
STANDARDS_OF_CONDUCT_ISSUE.	STDISSUE ..	0(ALPHANUMERIC)200 ....	Free form text .....	Issues that were in violation of the FERC Standards of Conduct.
START_TIME .....	STIME .....	16(ALPHANUMERIC)16 ....	Valid date and time to seconds: yyyy+mo+dd+hh +mm+ss+tz	Start date and clock time of a service. When used as a query variable, it requires the return of all items whose Stop time is after the Start time.  Note that for some Templates when used as a query variable the time may be only valid up to the hour, day or month. If more data is given than is valid, the hour, day or month will be used to make the date and time inclusive, i.e. date or time will be truncated to valid hour, day or month.
START_TIME_POSTED .....	STIMEP .....	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: xlyyyy+mo+dd+hh +mm+ss+tz	Query parameter to indicate all the records are to be retrieved that were posted on or after this time.
START_TIME_QUEUED .....	STIMEQ .....	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh +mm+ss+tz	Start date and clock time of a service, used for requesting transactions queued after this time.
STATUS .....	STATUS .....	5(ALPHANUMERIC)25 .....	Valid field (QUEUED, RECEIVED, STUDY, REBID, OFFER, ACCEPTED, REFUSED, CONFIRMED, WITHDRAWN, DISPLACED, ANNULLED, RETRACTED).	QUEUED=initial status assigned by TSIP on receipt of "customer capacity purchase request". RECEIVED=reassigned by TP to acknowledge QUEUED requests and indicate the service request is being evaluated. STUDY=assigned by TP to indicate some level of study is required or being performed to evaluate service request. OFFER=assigned by TP to indicate that an OFFER_PRICE is being proposed. REBID=assigned by TC to indicate a new BID_PRICE is being proposed. ACCEPTED=assigned by TP to indicate service request has been approved/accepted. If the reservation request was submitted PRECONFIRMED, OASIS shall immediately set the reservation status to CONFIRMED. Depending upon the type of ancillary services required, the Seller may or may not require all ancillary service reservations to be completed before accepting a request. REFUSED=assigned by TP to indicate service request has been denied, SELLER_COMMENTS should be used to communicate reason for denial of service.

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
STATUS_COMMENTS .....	STACOM .....	1(ALPHANUMERIC)80 .....	Free form text ..... http://URL:portnumber/directr y/cgi script/query param- eters or Mailto: <e-mail address.>.	<p>CONFIRMED=assigned by TC in response to TP posting "ACCEPTED" status to confirm service.</p> <p>WITHDRAWN=assigned by TC at any point in request evaluation to withdraw the request from any further action.</p> <p>DISPLACED=assigned by TP when a "CONFIRMED" request from a TC is displayed by a longer term request and the TC has exercised right of first refusal (i.e. refused to match T&amp;Cs of new request).</p> <p>ANNULLED=assigned by TP when, by mutual agreement with the TC, the transaction is to be voided.</p> <p>RETRACTED=assigned by TP when the TC fails to confirm or withdraw the transaction within the required time period.</p> <p>Informative text.</p> <p>The STATUS_NOTIFICATION data element shall contain the rptocol field "http:", which designates the notification method/protocol to be used, followed by all resource location information required; the target domain name and port designations shall be inserted into the notification URL based on the Customer's company registration information. The resource location information may include directory information, cgi script identifiers and URL encoded query string name/value pairs as required by the Customer's application, or mailto and email address for the status information the Customer wants to receive upon a change in STATUS of transstatus, or ancstatus.</p>
STATUS_NOTIFICATION .....	STATNOT .....	1(ALPHANUMERIC)200 .....		<p>Stop date and clock time. When used as a query variable, it requires the return of all items which start before the stop time.</p> <p>Note that for some Templates when used as a query variable the time may be only valid up to the hour, day or month. If more data is given than is valid, the hour, day or month will be used to make the date and time inclusive, i.e. date or time will be increased to include STOP_TIME.</p>
STOP_TIME .....	SPTIME .....	16(ALPHANUMERIC)16 .....	Valid date and time yyyy + mo + ddd + hh + mm + ss+tz.	<p>Query parameter to indicate all the records are to be retrieved that were posted on or before this time.</p>
STOP_TIME_POSTED .....	STPTIMEP ..	16(ALPHANUMERIC)16 .....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Stop date and clock time, used for requesting transactions queued before this time.
STOP_TIME_QUEUED .....	SPTIMEQ ....	16(ALPHANUMERIC)16 .....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	

Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
SUBJECT .....	SUBJ .....	1(ALPHANUMERIC)80 .....	Free form text .....	Informative text used to summarize a topic in a message.
TARIFF_REFERENCE .....	TARIFF .....	1(ALPHANUMERIC)150 ....	Free form text. Name and description of Tariff.	Tariffs approved by FERC.
TEMPLATE .....	TEMPL .....	1(ALPHANUMERIC)20 .....	Valid Name of Template from Section 4.3 or from LIST Template.	The name of a logical collection of DATA_ELEMENTS in a User's interaction with an OASIS Node.
TIME_OF_LAST_UPDATE ..	TLUPDATE	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Date and time to seconds that data was last updated. May be used to search data updated since a specific point in time.
TIME_POSTED .....	TIMEPST ....	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Date and time a message is posted.
TIME_QUEUED .....	TIMEQ .....	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Date and time that the request was queued.
TIME_STAMP .....	TSTAMP ....	16(ALPHANUMERIC)16 ....	Valid Date and Time to seconds: yyyy+mo+dd+hh+mm+ss+tz.	Time data is created.
TS_CLASS .....	TSCLASS ....	1(ALPHANUMERIC)20 .....	Valid classes: ..... • FIRM • NON-FIRM • TTC • (Registered)	The transmission service classes provided. Three are pre-defined, while additional classes can be used if they are registered on TSIN.COM and shown in the Provider's LIST template page.
TS_PERIOD .....	TSPER .....	1(ALPHANUMERIC)20 .....	Valid periods: ..... ON_PEAK OFF_PEAK FULL_PERIOD (Registered)	The transmission service periods provided. Three are pre-defined, while additional periods can be used if they are registered on TSIN.COM and shown in the Provider's LIST template.



Data dictionary element name	Alias	Field format: minimum characters (type of ASCII) maximum characters	Restricted values	Definition of data element
TS_SUBCLASS .....	TSSUBC .....	1(ALPHANUMERIC)20 .....	Free form .....	The transmission service sub-classes provided. These are freeform.
TS_TYPE .....	TSTYPE .....	1(ALPHANUMERIC)20 .....	Valid periods: ..... • POINT_TO_POINT • NETWORK • (Registered)	The transmission service types provided. Two are pre-defined, while additional types can be used if they are registered on TSIN.COM and shown in the Provider's LIST template.
TS_WINDOW .....	TSWIND .....	1(ALPHANUMERIC)20 .....	Valid periods: ..... • FIXED • SLIDING • (Registered)	The transmission service windows provided. Two are pre-defined, while additional windows can be used if they are registered on TSIN.COM and shown in the Provider's LIST template.
TZ .....	TZ .....	2(ALPHANUMERIC)2 .....	Valid time zone and indication whether daylight savings time is to be used.	Time zones: Atlantic time=AD, AS. Eastern time=ED, ES. Central time=CD, CS. Mountain time=MD, MS. Pacific time=PD, PS. Universal time=UT.
VALID_FROM_TIME .....	VALFTIME ..	16(ALPHANUMERIC)16 ....	Valid Date and Time yyyy+mo+dd+hh+mm+ss+tz.	Date and time after which the message is valid.
VALID_TO_TIME .....	VALTTIME ..	16(ALPHANUMERIC)16 ....	Valid date and time yyyy+mo+dd+hh+mm+ss+tz.	Date and time before which the message is valid.
VERSION .....	VER .....	1(REAL NUMBER)6 .....	RANGE OF 1.0 TO 9999.9 ..	Specifies which version of the OASIS Standards and Communication Protocol to use when interpreting the request.

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